

About The CU Foundation MD|DC

The Credit Union Foundation MD|DC is dedicated to improving lives with an emphasis on financial literacy.

The Millionaire's Club was developed by professionals from non-profit banking, education, and financial literacy disciplines. The focus is delivering a meaningful learning experience to Club members that will provide lifelong personal finance skills so Members not only avoid financial pitfalls, but prosper in our always-challenging financial world.

Materials provided to both the Club Advisor and Members are pulled from the best available sources. When coupled with the Club's encompassing curriculum, student leadership format, national competitions, and entrepreneurial activities, the Club delivers on its promise - to build tomorrow's millionaires today through thoughtful preparation and engagement.

The Credit Union Foundation of MD & DC is proud to sponsor this innovative program and we invite interested schools, financial institutions, and business leaders to contact us to discover how seeding one Millionaire's Club in your community can make a lasting improvement in the lives of Club members and those with whom they interact.



The CU Foundation MD|DC

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October II Think Like A Millionaire

"The money college kids get is not the point. It's the money they get for you, the kid and parent the point."

David Reardon

Overview:
Creating the Millionaire's Club in your community

Hands-on Writing

1. Read and discuss the article "The Millionaire's Club"

2. Write a letter to the editor of your local newspaper and discuss the article

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December I Investing

"There's no such thing as a free lunch. If you want to work for you, you have to work for you."

Robert Schindler, author of "The Millionaire's Club"

Overview:
The basics of investing: Making smart money work for you

Hands-on Writing

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Sample curriculum pages from Advisor's Guide
Also available for free download on iPads

How to start a
Millionaire's Club in your
high school, college, or
community

The Millionaire's Club is a complete financial skills program designed for delivery in a club-like setting at high schools, colleges, and within community and religious organizations.

Clubs are provided detailed curriculum and both Advisor and Club member materials and additional support supplies at no charge. Seed funding is provided for national competitions such as The Stock Market Game™ and The Personal Finance Challenge™ and other miscellaneous Club expenditures.

Club members elect student leadership, actively engage in the program, and conduct an entrepreneurial project that allows Club members to put into practice their new financial skills while ensuring the Club's financial future.

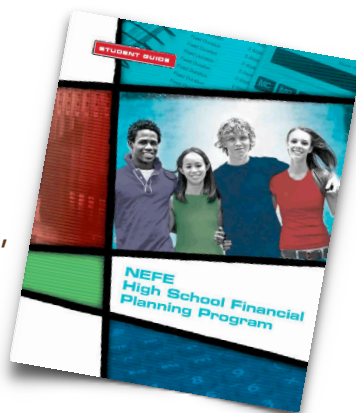
Typical Club size varies from 15 to 100+ members.

New Clubs are seeded through a grant investment shared equally between the Foundation and a sponsorship partner like a credit union or other interested party.

Flexible Delivery

The Millionaire's Club can be offered after-school, in-class, and in faith-based, or in home-school settings.

Contact the Foundation for details or visit cufound.org



Seeding A New Club

Initial Grant per Club is \$500 per school year for the Club's first three years

• Foundation Funding	\$250
• Sponsor Funding	\$250
Total	\$500



Typical Annual Club Budget

• Stock Market Game	\$150
• Entrepreneurial Project	\$200
• Refreshments	\$150
Total	\$500



Ensuring the Club's Future

Members Sustain The Club

- Entrepreneurial Projects
- Sponsors
- Grants

¹Materials developed & provided by the National Endowment for Financial Education