

Millionaire's Club

2015/16 Advisor & Sponsor Orientation-Review

Thursday, September 24, 2015 • 3:45PM

Credit Union Foundation MD|DC

8975 Guilford Road, Suite 190 • Columbia, MD 21046

1. Introductions
2. Overview of the Millionaire's Club
3. Club Component Review
 - a. Getting Started
 - 1) Sponsor
 - (a) How best to leverage sponsor resources
 - 2) Performance Agreement
 - b. Materials
 - 1) Advisor Guides
 - (a) iPad Version
 - 2) NEFE booklets
 - 3) Flash Drives
 - 4) Support Items
 - (a) Banners
 - (b) Lanyards
 - (c) Lapel Pins
 - (d) Mouse Pads
 - (e) brass Magazine
 - c. Stock Market Game
 - d. Personal Finance Challenge
 - e. Economics Challenge
 - f. Entrepreneurial Project
 - g. Millionaire's Club of the Year Trophy
4. Sharing Best Practices
 - a. Sponsor involvement
 - b. Club structure
 - c. Entrepreneur project
 - d. More....