The purpose of this agreement is to establish performance expectations for Sponsoring Credit Union/Org., Millionaire’s Club Sponsor; and School/Site Name, host site for the School/Site Name Millionaire’s Club.

Sponsoring Credit Union/Org. agrees to provide or have provided:

* Millionaire’s Club Curriculum & Club Advisor’s Guide
* National Endowment for Financial Education (NEFE) HSFPP Instructor’s Guide
* Copies of the NEFE Student Guide (one set per Club Member)
* Millionaire’s Club Banner
* Recruitment brochures and posters (if requested)
* Branded Millionaire’s Club supplies (lanyards, lapel pins, mouse pads, etc.)
* Seed grants of $0.00 per school year for the first three years the Club is active to be used for:
  + Stock Market Game™ expenses
  + Entrepreneurial project start-up funding
  + Refreshments
  + Miscellaneous expenses
* The Club’s initial grant is payable in full upon receipt of this signed Performance Agreement and thereafter on the anniversary of the initial award.
* Regular visits to Club meetings to provide advice, support, & speaking engagements

School/Site Name and the Club Faculty Advisor agree to:

* Provide school administration/organizational approval for the Club
* Arrange for a suitable, safe place for the Club to meet
* Deposit and maintain the Club’s grant funding in a school/organization-approved account
* Recruit Club members
* Supervise the Club’s financial activities *(with Club Treasurer)*
* Serve as liaison between the Club Sponsor and Club site administration
* Cover the materials outlined in the Millionaire’s Club curriculum
* Enroll and advise Club teams in the Stock Market Game™
* Participate, if possible, in the Personal Finance Challenge™ and the Economics Challenge™
* Oversee the Club’s entrepreneurial/sponsorship efforts including its income and expenses

This agreement covers only the most basic performance expectations. Flexibility on delivery of Club materials is anticipated though strict adherence to fiscal responsibility must be observed to preserve the integrity of The Millionaire’s Club.

Agreed to this       day of       , 20

Sponsor's Representative Club Advisor Name

Sponsoring Credit Union/Organization Millionaire’s Club Faculty Advisor



Principal/Administrator's Name Club Site Administrator